

03 JANUARY 18

Education Still Tops Public Agenda for Legislature

Washington voters don't think the Legislature has finished its work on the public education system. For the fourth straight year, *Elway Poll* respondents named education-related issues as the "most important issues the legislature should focus on."

There does seem to be recognition of progress. Education is not the dominant issue that is has been in recent years. One in three (32%) respondents volunteered an education issue—down from nearly half last year (45%). Half of that 32% specified education funding as their top concern.

Taxes joined education near the top of the priority list this year. "Taxes" is always on the list, but the 27% this year is the highest mention of taxes since 1997. It is unclear whether the rise is due to the tax package just passed by congress, or the "levy swap" tax plan put in place by the legislature last year, or some combination of both. Whatever the reason, taxes are higher than normal on the public radar as the 2018 session opens.

The economy, always near the top of voter concerns, ranked third, slightly up from last year but well below the Great Recession years of 2009-2014, when nearly half of voters were listing as #1.

Social services jumped into fourth position based almost entirely on the homelessness crisis. Among the 21% who mentioned a social services issue, 18% named homelessness. Concern for homelessness was spread across the state, from 24% in King County, to 18% in Eastern Washington to 12% in the North Puget Sound region.

Infrastructure was another issue that seemed to come out of nowhere to register this year at 9%—up from 3% last year and less than 1% in previous years. This rise presumably can be attributed to President Trump's attention on the issue. If "roads & bridges" were counted in infrastructure instead of transportation, the infrastructure category would be 16% and transportation would drop to 12%.

LOW EXPECTATIONS

Most voters did not expect the legislature to make "significant progress" on the issues they had named as most important. Overall, 37% thought there would be progress on the issue they considered to be most important. Among the top-ranked issues:

•41% of those who named education as the top issue were confident of progress; as were

- •33% of those who named taxes;
- •42% of those who named the economy;
- . 39% of those who named social services;
- •45% of those who named transportation;
- 44% of those who named health care.

This table displays the % who named issues in major categories. A complete list of the issues appears in the table on p.2.		ʻ18	'17	'16	'15	ʻ14	'13	ʻ12	ʻ11	ʻ10	'09	'08
	Education	32%	45%	33%	42%	19%	22%	27%	14%	11%	15%	20%
	Taxes	27%	16%	14%	19%	14%	12%	12%	12%	10%	6%	15%
	Economy	26%	22%	32%	32%	46%	43%	59%	44%	49%	43%	18%
	Social Services*	21%	7%	12%	3%	4%	5%	4%	3%	6%	9%	5%
	Transportation	19%	15%	11%	17%	8%	2%	5%	5%	2%	10%	33%
	Health Care	18%	9%	6%	7%	11%	4%	12%	13%	14%	10%	16%
	Budget/Spending	12%	10%	12%	15%	17%	24%	41%	30%	25%	23%	7%
	Infrastructure	9%	3%									
	Public Safety	7%	5%	5%	4%	1%	*	1%	1%	5%	1%	3%
	Environment	7%	3%	5%		2%			1%	1%	1%	-
	Energy	1%		0%	1%	1%	1%	*	*	1%	2%	4%

"MOST IMPORTANT" ISSUE FOR THE LEGISLATIVE SESSION: 2008—2018

* 18% of "Social Services was "homelessness"

32%

27%

27%

21%

19%

18%

12%

9% 7%

7%

3%

11%

Legislative Priorities by **Party and Region**

As expected, Democrats and Republicans had somewhat different priorities. Democrats ranked education #1, where Republicans named taxes. Perhaps less expected, three issues were ranked in the top five by both Democrats and Republicans, as well as by Independents: education, the economy and taxes.

Democrats ranked health care and homelessness in their top five; Republicans named transportation and state spending. The top five issues by party were:

by party were.	
Democrats:	Education (39%); Health care (24%); Economy (24%); Taxes (23%); Homeless (20%).
Republicans:	Taxes (31%); Education (27%); Economy (25%); Transportation (19%); State spending (16%).
Independents:	Education (29%); Economy (29%); Taxes (29%); Transportation (21%); Homeless (20%).
There were va	riations by region as well. The top
five issues by a	region were:
Seattle:	Education (33%); Transportation (30%); Economy (28%); Taxes (28%); Homeless (23%).
King County:	Education (39%); Economy (29%); Transportation (24%); Homeless (25%); Taxes (22%).
Pierce/Kitsap:	Education (36%); Taxes (33%); Economy (28%); Social Services (20%); Transportation (20%).
North Sound:	Taxes (28%); Education (26%); Economy (25%); Transportation (19%); State spending (19%).
West:	Education (31%); Taxes (28%); Health care (26%); Economy (22%); Homeless (14%).
East:	Education (26%); Economy (27%); Taxes (26%); Health care (23%); Homeless (18%).

"Most Important Issues" Legislature Should Focus on this Session

The question was open-	EDUCATION	
ended, to allow respond-	"Education"	16
ents to answer in their own words.	Funding/McCleary	15
More than 40 issues	Education Quality	1
were named by at least	TAXES	
1% of respondents.	"Taxes"	20
Interviewers recorded the answers, which were	Tax Reform	2
then coded and put into	Carbon Tax	1
categories.	Property Tax	1
The categories in BOLD	Other Taxes	4
are comprised of the issues listed beneath	ECONOMY	
them.	Jobs	11
The numbers are %'s of	Housing Cost	8
respondents who gave	"Economy"	6
each answer.	Wage Issues	2
The percentages do not total to 100% because	Helping Business	1
multiple answers were	Income Equality	1
allowed.	Cost of Living	1
	SOCIAL SERVICES	
	Homelessness	18
	Mental Health	1
	Welfare	1
	TRANSPORTATION	
	Roads	7
	"Transportation"	6
	Traffic	6
	Transit/Rail	1
	Tolls	1
	HEALTH CARE	
	Health Care	17
	Medicaid	1
	Soc Sec/ Medicare	1
	BUDGET/SPENDING	
	Balance Budget	8
	Gov't Spending	3
	Capital Budget	1
	INFRASTRUCTURE	
	PUBLIC SAFETY	
	"Public Safety"	2
	Crime	2
	Drugs	2
	ENVIRONMENT	
	"Environment"	3
	Climate Change	3
	GOVERNMENT	
	Government	1
	Corruption	1
	Polarization	1
	OTHER	
	Trump	3 3 2
	Immigration Gun Control	ა ე
	Water Rights/ Hirst	2
	Energy	1
	Values	1

Sample Profile

504 registered voters, selected at random from registered voter lists in Washington state, were interviewed December 27-30 by live, professional interviewers. 28% of the interviews were conducted on cell phones. The margin of sampling error is ±4.5% at the 95% level of confidence. This means, in theory, had this same survey been conducted 100 times, the results would be within ±4.5% of the results reported here at least 95 times.

REGION

Seattle King County Pierce/Kitsap No. Puget Sound Western WA Eastern WA	21% 15% 17% 17%
GENDER Male Female	
PARTY ID Democrat Republican Independent	24%
AGE 18-35 36-50 51-64 65+	25% 38%
EDUCATION High School Some College / Voc-Tech College Degree Graduate Degree	28% 37%
INCOME \$50,000 or less	20%

The Elway Poll

The Elway Poll is an independent, non-partisan analysis of public opinion in Washington and the Northwest, published since 1992.

PROPRIETARY QUESTIONS: Each quarter, space is reserved in the questionnaire for organizations to insert their own, proprietary questions. Sponsors are thus able to ask their own questions for a fraction of the cost of a full survey. Results, with demographic crosstabulations, are provided within three days after the interviews are completed.

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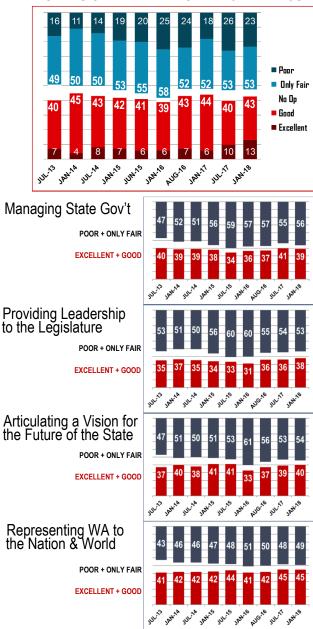
Inslee Job Ratings Tick Up

Governor Jay Inslee's job performance ratings improved slightly this month, owing to a 3-point gain in the proportion of voters who rated his performance as "excellent" and a 3-point drop in the number who said "poor."

•43% said Inslee is doing an "excellent" (13%) or Good (30%) job, vs.

53% who said "only fair" (30%) or "poor" (23%).

• His overall ratings remain slightly higher than his ratings for four components of the job, all of which have been relatively stable since he took office.



INSLEE'S OVERALL PERFORMANCE RATINGS

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Hundreds have used *The Elway Poll* to:

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- Assistance with question design
- ✓ Topline results the morning after the calling
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